

PROJECT NAME

LOAN INFORMATION

1. Loan Amount:
2. Duration (term):
3. Closing deadline:
4. Reason for deadline:

LIEN INFORMATION

1. Amount of existing first lien:
2. Amount of other liens:
3. Current lienholder(s):

COLLATERAL INFORMATION

1. Collateral Type
 - a. Investment Real Estate: Residential, Multifamily, Office, Retail, Industrial, Mixed-Use, Hotel, Self-Storage, Mobile Home Parks. Medical, Senior Care Facilities, Golf Courses & Marinas
 - b. Owner Occupied: Office, Retail, Industrial, Mixed-Use, Hotel, Self-Storage, Automotive, Medical, Golf Course, Other Special Use Facilities
2. Number of Units:
3. Total Square Footage:
4. Street Address:
5. City:
6. State:
7. Purchase Price and Purchase Date (if refi):
8. "As Is" Real Estate Value:
9. Date of "as is" appraisal/bpo:
10. Net Operating Income (NOI):
11. Capital Expenditures Since Purchase (\$):
12. Occupancy (%):

GUARANTOR(S) INFORMATION

1. Net Worth of Guarantor(s):
2. Estimated liquid assets of Guarantor(s):
3. FICO Score of Guarantor(s):

4. Guarantor(s) cash investment in collateral – current or proposed:

USE OF PROCEEDS

Please provide a concise description, a few sentences, on the Use Of Proceeds (i.e., discuss: acquisition, refinance, site improvement, tenant improvements, planning, design/permitting, carry costs and etc..).

EXIT STRATEGY

Please provide a concise description, a few sentences on the Exit Strategy (e.g. discuss prospective buyer, prospective permanent financing). Alpha Funding will require a borrower that has thought through multiple & viable exit strategies.

OBSTACLES

Please disclose reasons other lenders have declined, how long you have been seeking financing, and anything you feel we should know.